

ABSTRACT OF THE DISCLOSURE

A method and system for collectively displaying in real-time on the Internet the status of personal assets and transactions. The system comprises a plurality of asset databases corresponding to a plurality of financial institutions; a plurality of authentication information databases corresponding to the above-mentioned plurality of financial institutions; a portfolio database for storing portfolio information related to total assets in the above-mentioned plurality of financial institutions; a clock/calendar apparatus; a unified asset management server for receiving asset information from the above-mentioned plurality of financial institutions and storing same respectively in the above-mentioned plurality of asset databases, and, in addition, for preparing the above-mentioned portfolio based on the above-mentioned plurality of asset databases and storing same in the above-mentioned portfolio database; an authentication database for performing user authentication; an asset management database for managing a user's assets; a transaction management database for storing transaction information related to a user's assets; a second clock/calendar apparatus; and a financial institution server connected to the above-mentioned authentication database, the above-mentioned asset management database, and the above-mentioned transaction management database. The unified asset management server prepares a portfolio of all assets.